

MISSOURI STATE AUDITOR'S OFFICE  
BOND REGISTRATION REPORT

(573)751-4213

May 4, 2005

REGISTRATION NO.: 24738

BONDS ISSUED BY: School District of St. Joseph

AMOUNT OF ISSUE: \$16,850,000.00

COUNTY: of Buchanan

DATE OF ISSUE: May 1, 2005

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds to refund a portion of a series of general obligation bonds of the District, Series 2000 maturing in the years 2011 and 2015 through 2019

Rate of Interest	Amount	Maturity
3.500%	\$ 1,650,000.00	03/01/2011
4.000%	2,550,000.00	03/01/2015
5.250%	2,750,000.00	03/01/2016
5.250%	3,000,000.00	03/01/2017
5.250%	3,300,000.00	03/01/2018
5.250%	3,600,000.00	03/01/2019

ARE BONDS CALLABLE: No

BOND REGISTRAR: First Bank of Missouri, Gladstone, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: First Bank of Missouri, Gladstone, Missouri

APPROVING OPINION BY: Gilmore & Bell, P.C., Kansas City, Missouri

ISSUE BOUGHT BY: George K. Baum & Company, Kansas City, Missouri & A.G. Edwards & Sons, Inc., St. Louis, Missouri

PURCHASE PRICE: \$18,230,642.00

INTEREST RATE: 4.0710%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable